

# Scott M. Nelson to Present Estate Planning Seminar

## **Basic Tax Considerations for Drafting Wills and Trusts**

### *An Overview and Update on the Tax Rules and Tactics Used in Planning for Estates*

Plan for the key tax concerns involved in estate planning to ensure that grantors and intended beneficiaries do not pay more tax than they have to. This course lays out the basic structure for your tax tactics, using the latest regulatory information. Learn what individual taxes affect your clients, who's responsible for them, when they're due and how they are calculated. Register today and get simple tips for minimizing taxable estate!

- Get the latest news of the post-EGTRRA tax environment and analyze its implications to your practice.
- Understand the dynamics of cash flow through an individual estate and identify key tax points.
- Recognize when you need to file Form 706.
- Take advantage of the essential spousal protections available in tax planning.

Presented by Scott M. Nelson  
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